Welcome to the Webinar!

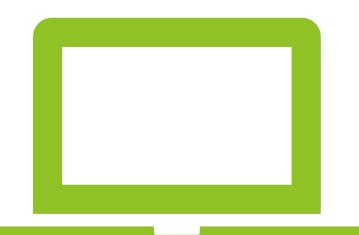
#### Uncertainty Propagation for Force Calibration Systems

Presented by: Henry Zumbrun, Morehouse Instrument Company

Hosted by PJLA- Tracy Szerszen, President

September 12, 2024 1:00-2:00 PM EST





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## **Uncertainty Propagation** for Force Calibration **Systems** MHFORCE Morehouse







## Uncertainty Propagation for Force Calibration Systems

Henry Zumbrun 2

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#### What we do



We are a manufacturing company that produces force calibration equipment and adapters, that are used in industry, to measure force.

We have force and torque calibration laboratories and offer calibrations with very low reference standard uncertainties.





#### **Our Purpose**

## We create a safer world by helping companies improve their force and torque measurements.





## **Topics Covered**



- Overview of typical force systems and uncertainties
- Comparison of existing guidance documents
- Breakdown of uncertainty contributors for ASTM E74 calibrations
- Explanation of the tiered system for force calibration standards
- Practical examples of uncertainty calculations at different tiers
- Discussion of common error sources in force measurements





#### Outcomes

The webinar aims to give attendees a comprehensive understanding of uncertainty propagation in force calibration, enabling improved accuracy and reliability in force measurements.





#### **Uncertainty Propagation for Force Calibration Systems**

- ▶ I will discuss why we developed a method to calculate force CMC's
- I will discuss a general overview of typical force systems and their uncertainties
- I will cover Morehouse recommendations for calculating Calibration and Measurement Capability for force standards calibrated to ASTM E74





# Why develop a new method for calculating force CMC's

**Guidance Documents** 

- NCSLI RP-12 Determining and Rpt. Measurement Uncertainties (2013) Section 7
- Euramet cg-4 Uncertainty of Force Measurements (Relies on having the transducer calibrated to the ISO 376 standard)
- ASTM E74 Appendix

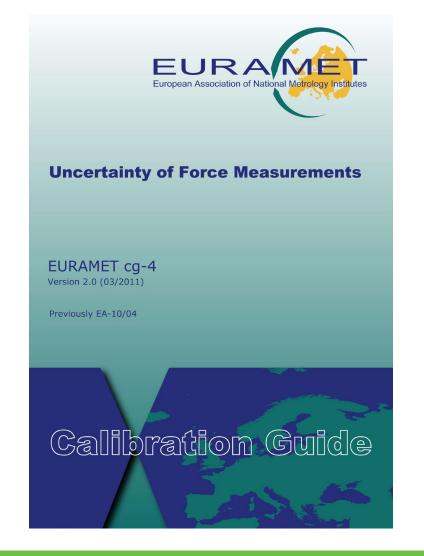
Lack of a designated guideline for calculating force uncertainties when using ASTM E74 that complies with the Accreditation Bodies Requirements for calculating CMC





#### **Force Standards Current State**

- Euramet cg-4 is the most complete document with 23 pages though it deals with calibrations conforming to ISO 376.
- NCSLI RP-12 pages 75-93 (18 pages, but only 5 deal specifically with the load cell, then Amplifiers are added as well as DC voltage)
- ASTM E74-18 Appendix 7 pages which ends with U = 2 x uc



 $u_{c} = \sqrt{u_{cal}^{2} + u_{r}^{2} + u_{r}^{2}}$ 





#### NCSLI RP-12 Determining and Rpt. Measurement Uncertainties (2013)

Parameter Name	Description	Nominal Or Mean Value	Error Containment Limits	Containment Probability (%)
Wc	Calibration Weight or Load	3 lbf	±0.003 lbf	99
S	Load Cell Sensitivity	0.4 mV/V/lbf		
NL	Nonlinearity	0 mV/V	$\pm 0.001 \text{ mV/V}$	95
Hys	Hysteresis	0 mV/V	$\pm 0.001 \text{ mV/V}$	95
NS	Nonrepeatability	0 mV/V	$\pm 0.001 \text{ mV/V}$	95
ZO	Zero Balance	0 mV/V	$\pm 0.02 \text{ mV/V}$	95
TR₀ <sub>F</sub>	Temperature Range	10 °F	±2.0 °F	99
TE <sub>Out</sub>	Temperature Effect on Output	0 lbf/°F	$\pm 1.5 \times 10^{-4} \text{ lbf/}^{\circ}\text{F}$	95
TE <sub>Zero</sub>	Temperature Effect on Zero	0 mV/V /°F	$\pm 0.0001 \text{ mV/V} /^{\circ}\text{F}$	95
V <sub>ex</sub>	Applied Excitation Voltage	8 V	$\pm 0.25 \text{ V}$	95





This unce	ertainty budget applies to the following type of measurement:	Should not be use	d for Force					
Applicable	e range of measurement:	200-2000 lbf						
- ollowing	calibration procedure no. and rev.:							
All uncert	ainties are expressed in units of:	lbf	^					
Number o	of significant figures for reporting of expanded uncertainty:	3	<ul> <li>✓</li> </ul>	e prepared:	2017-11-27			
Jncertain	ty budget prepared by:	Not an A2LA audit	or					
i	Component of Uncertainty	Uncertainty, U(xi)	Distribution	Divisor	Std l	Jnc, u(xi)		
<u>1</u>	Non-Linearity	0.6	Normal, 1s	1.00	0.6	lbf		
<u>2</u>	Repeatability between technicians (Measurement Process)	0.00645	Normal, 1s	1.00	0.00645	lbf		
<u>3</u>	Repeatability	0.0129	Normal, 1s	1.00	0.0129	lbf		
<u>4</u>	Resolution UUT	0.01	Rect x 2	3.46	0.002887	lbf		
<u>5</u>	Environmental	0.003	Rectangular	1.73	0.001732	lbf		
<u>6</u>	Stability	0.02	Rectangular	1.73	0.011547005	lbf		
<u>7</u>	Ref Lab CMC	0.0032	Normal, 2s	2.00	0.0016	lbf		
<u>8</u>	Resolution of Ref	0.009	Rect x 2	3.46	0.002598076	lbf		
<u>9</u>								
<u>10</u>								
		comb	ined standard unc	ertainty, u <sub>c</sub>	0.6003	lbf		
			covera	ge factor, k	2			
			expanded unc	ertainty, U <sub>c</sub>	1.201	lbf		
		1.21						

The load cell was calibrated in accordance with the ASTM E74 Standard and yet no mention of the lower limit factor

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#### At 2000 lbf U = 1.21 lbf or 0.061 %, At 200 lbf U = 1.21 lbf or 0.61 %.





## This is why Morehouse came up with a hybrid approach to ASTM E74

We take the ASTM E74 Appendix and combine most of it with requirements of JCGM 100:2008. When we did this, we produced a guide for calculating MU using our UCM machine.

https://mhforce.com/wp-content/uploads/2021/05/How-to-Developan-Uncertainty-Budget-for-a-Morehouse-Calibrating-Machine.pdf

We also developed a more generic guide.

https://mhforce.com/wp-content/uploads/2021/05/Guidance-on-Uncertainty-Budgets-for-Force-Measuring-Devices.pdf



How to Develop an Uncertainty Budget for a Morehouse Calibrating Machine using ASTM E74 as the Calibration Standard



How to Develop an Uncertainty Budget for a Morehouse Calibrating Machine using ASTM E74 as the Calibration Standard Author: Henry Zumbrun, Morehouse Instrument Company





#### Force CMC for ASTM E74 Calibrations

Type A Uncertainty Contributors

- 1) ASTM Lower Limit Factor (LLF) reduced to 1 Standard Deviation (ASTM LLF is reported with k=2.4)
- 2) Repeatability of the Best Existing Device
- 3) Repeatability and Reproducibility Between Operators

Type B Uncertainty Contributors

- 1) Resolution of the Best Existing Device
- 2) Reference Standard Resolution\* If Applicable
- 3) Reference Standard Uncertainty
- 4) Reference Standard Stability
- 5) Environmental Factors
- 6) Other Error Sources

Do not use SEB, Nonlinearity, or Hysteresis as they are not appropriate contributors when following the ASTM E74 standard.

#### Measurement Uncertainty



#### Morehouse Measurement Uncertainty Calibration and Measurement Capability Worksheet

(MHERCE) A lorchouse

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Start on this s	sheet and fi	ll in only the li	ght grey boxe	s. Choose a dro	p down option	n for the da	ark grey bo	xes.							
			Section 1:	Data Entry											
Laboratory		Morehouse									Ref S	tandard Stabilit	y		Temperature
Technician Initials		DD		Enter Inform	ation into these col	lor cells				FORCE	Change From	Interpolation	Actual		Effect
Date:		11/20/2023			Initial Setup and a	fter new calibra				APPLIE	D Previous %	Value	LBF		0.000015
Applied Maximum		100000			Initial Setup					1 1000	0.000%	-0.08	0		0.015
Standards Used (Ref and UUT)		100000 lbf		Uncertainty Worksh	eet and R & R Betwe	en Techs Need				2 1000	0.007%	-0.08	0.7		0.15
Force or Torque/Subrange		Force Compression		to Filled Out f	or CMC Summary to b	be correct				3 2000	0.006%	0.70	1.2		0.3
Resolution UUT	0.24	LBF								4 3000	0.002%	0.60	0.6		0.45
										5 4000	0.000%	0.00	0		0.6
Reference Standa										6 5000	0.002%	1.00	1		0.75
ASTM E74 LLF	0.78		<ul> <li>This is your ASTM</li> </ul>	E74 LLF Found on Your	ASTM E74 Report. It	t will be convert	ed to a pooled	std dev		7 6000	0.002%	1.20	1.2		0.9
Resolution of Reference Standard	0.24	LBF								8 7000	0.002%	1.40	1.4		1.05
Temperature Spec per degree C %	0.0015%									9 8000	0.001%	0.80	0.8		1.2
										10 9000	0.000%	0.00	0		1.35
Max Temperature Variation										11 10000	0 0.002%	2.00	2		1.5
per degree C of Environment	1		<ul> <li>This is set for a M</li> </ul>	orehouse load cell ba	ased on the specifica	ation sheet				12		-0.08			0
Morehouse CMC (Ref Lab)	0.0016%		Optional: If enterin	g Engineering Units, I	eave blank and com	plete the Ref La	boratory Uncer	tainty Per Poin	nt (P29 - 40)	ISC	376 Uncertain	ty Coefficients			
										CO	C1	C2			
Non ASTM or ISO 376 (Tolerance,Non-	Linearity,SEB)	%	Leave Blank if Not U	Jsed											
Miscellaneous Error	0.003	0/	Leave Direct (6 Not I							Ezpan	ded Uncertainty (C2 ° F	= C0 + (C1 * F) +			
Miscellaneous Error	0.003	70	Leave blank if Not u	Jsed (Select % or Eng.	Units if a constant)					V/1 E	•	j ∠ ) = Intercept, C1 = Slope			
Conv Repeatability Data To Eng. Units	YES									where F :	Force Applied, Ct	i = intercept, CT= Slope	<u>,</u>		
conv nepeatability bata to tig. onits	165														
				Repeatabilit	ty of UUT						Ref Labo	oratory Uncerta	inty Per Point		MUST SELECT
	Applied	Run1	Run2	Run3	Run4	Average	Resolution	STD DEV	CONVERTED	Force	%	Eng. Units	Conv %	Force	% or Eng.
1	1000.00	-0.04205	-0.04206	-0.04205		-0.04205333	-23779.3278	5.774E-06	-0.13729	1000	0.0016%		0.000016	1000	%
2	10000.00	-0.42028	-0.42029	-0.42027		-0.42028	-23793.6614	1E-05	-0.2379366	10000	0.0016%		0.000016	10000	%
3	20000.00	-0.84062	-0.84063	-0.84062		-0.8406	-23791.8687	5.774E-06	-0.1373624	20000	0.0016%		0.000016	20000	%
4	30000.00	-1.26104	-1.26106	-1.26105		-1.26105	-23789.6991	1E-05	-0.237897	30000	0.0016%		0.000016	30000	%
5	40000.00	-1.68151	-1.68153	-1.68152		-1.68152	-23788.0013	1E-05	-0.23788	40000	0.0016%	1	0.000016	40000	%
6	50000.00	-2.10203	-2.10205	-2.10204		-2.10204	-23786.417	1E-05	-0.2378642	50000	0.0016%	1	0.000016	50000	%
7	60000.00	-2.52258	-2.52261	-2.52260		-2.52259667	-23785.0152	1.528E-05	-0.3633221	60000	0.0016%	1	0.000016	60000	%
8	70000.00	-2.94321	-2.94324	-2.94323		-2.94322667	-23783.4214	1.528E-05	-0.3632978	70000	0.0016%	1	0.000016	70000	%
9	80000.00	-3.36384	-3.36386	-3.36385		-3.36385	-23782.2733	1E-05	-0.2378227	80000	0.0016%	1	0.000016	80000	%
10	90000.00	-3.78448	-3.78451	-3.78450		-3.78449667	-23781.2338	1.528E-05	-0.3632643	90000	0.0016%	1	0.000016	90000	%

#### http://www.mhforce.com/Files/Support/249/CMC-CALCULATIONS-FOR-FORCE-MEASUREMENTS.xlsx

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#### **Typical Uncertainty Tiers For Force Calibration**

Tier 1 Primary Standards a deadweight force applied directly without intervening mechanisms such as levers, hydraulic multipliers, or the like, whose mass has been determined by comparison with reference standards traceable to national standards of mass. Require correction for the effects of Local Gravity and Air Buoyancy

SECONDARY STANDARDS >0.005 % to 0.05 %

PRIMA

STANDARDS .001 to 0.005

> Tier 2 Secondary Standards instruments such as load cells, proving rings, and other force measuring devices or a mechanism, the calibration of which has been established by comparison with primary force standards

WORKING STANDARDS >0.05 % to 0.5 % Tier 3 Working Standards instruments such as load cells, force gages, crane scales, dynamometers, etc., Where the laboratory falls into this range largely depends on the reference standard used to calibrate the device. To achieve 0.1 % may require very stable devices and calibration by primary standards.

#### DEVICES FOR FORCE VERIFICATION >0.5 % to 5 %

Note: All %'s are of applied force

Tier 4 Devices for Force Verification instruments or Universal Testing Machines (UTM) used for testing material or verification of forces. Further dissemination of force is uncommon after this tier as the measurement uncertainty becomes quite large.

## Force CMCs at Different Tiers





Tier 1: Primary Standard 0.0016 % used to calibrate Secondary Standards to Class AA

Tier 2: Secondary Standard 0.02 % used to calibrate load cells to Class A

#### Force CMCs at Different Tiers





Tier 3 :Calibration of Working Standards using a Comparator (Morehouse Bench Top machine with load cell) to calibrate various different equipment. CMC's typically vary from 0.03 % to 0.5 %.



#### **Tier 0 Primary Standard Calibration Requires**



Correction for the effects of •Local Gravity •Air Buoyancy •Material Density

Force = M x g / 9.80665 m/s<sup>2</sup> (1 - d/D)Where M = mass of weight, g = gravity at fixed location, d = air density, and D = material density



#### Uncertainty Propagation For Force Calibration Systems Tier 0 Primary Standard

Tier 0 Primary Standard With Weights Calibrated Directly by NIST These weights, pictured right, were adjusted for the local gravity, material density, and air buoyancy, and their traceability is derived from the international prototype kilogram (SI unit symbol kg)







#### Uncertainty Propagation For Force Calibration Systems Tier 0 Primary Standard



- We will use the NIST certificate for Ref Uncertainty
- We are going to figure errors due to material density calc, gravity determination, air density variation, environment, temperature, stability etc..,
- We are going to use the "Best Existing Device" to conduct repeatability studies on our machine and factor in resolution of this device as an uncertainty contributor
  - We are going to test all of our operators in our lab using a gage R & R





### Force CMC for ASTM E74 Calibrations Tier 1

Type A Uncertainty Contributors

- 1) ASTM Lower Limit Factor (LLF) reduced to 1 Standard Deviation (ASTM LLF is reported with k=2.4)
- 2) Repeatability of the Best Existing Device
- 3) Repeatability and Reproducibility Between Operators

Type B Uncertainty Contributors

- 1) Resolution of the Best Existing Device
- 2) <u>Reference Standard Resolution\* *If Applicable*</u>
- 3) **Reference Standard Uncertainty from Tier 1**
- 4) Reference Standard Stability
- 5) Environmental Factors
- 6) Other Error Sources







#### Force CMC for ASTM E74 Calibrations Tier 1

We will calibrate a load cell in a Morehouse deadweight machine in accordance with the ASTM E74-18 standard which will give us the ASTM LLF.

**ASTM LLF** - ASTM E74 standard uses a method of least squares to fit a polynomial function to the data points.

The standard deviation of the all of the deviations from the predicted values by the fit function versus the observed values is found by taking the square root of the sum of all of the squared deviations divided by the number of samples minus the degree of polynomial fit used minus one. This number is then multiplied by a coverage factor (k) of 2.4 and then multiplied by the average ratio of force to deflection from the calibration data.

$$s_m = \sqrt{((d_1^2 + d_2^2 + ... + d_n^2)/(n-m-1))}$$





#### **Force CMC for ASTM E74 Calibrations**

Type A Uncertainty Contributors

1) ASTM LLF reduced to 1 Standard Deviation (ASTM LLF is reported with k=2.4)

Calibration Procedure: ASTME74-18 Method B

			CLASS A LOWER	CLASS A UPPER
STANDARD		LOWER	VERIFIED RANGE	VERIFIED RANGE
DEVIATION	RESOLUTION	LIMIT FACTOR	OF	OF
mV/V	FORCE UNITS	FORCE UNITS	FORCE UNITS	FORCE UNITS
0.0000097	0.009	0.021	50.00	2000.00
	DEVIATION mV/V	DEVIATION RESOLUTION mV/V FORCE UNITS	DEVIATIONRESOLUTIONLIMIT FACTORmV/VFORCE UNITSFORCE UNITS	DEVIATIONRESOLUTIONLIMIT FACTOROFmV/VFORCE UNITSFORCE UNITSFORCE UNITS





#### Force CMC for ASTM E74 Calibrations

Measurement Uncertainty Budget Worksheet											
Laboratory											
Parameter	FORCE	Range	2К	Sub-Range							
Technician	HZ	Standards									
Date	8/10/2017	Used									
Uncertainty Contributor	Magnitude	Туре	Distribution	Divisor	df	Std. Uncert	Variance (Std. Uncert^2)	% Contribution	u^4/df		
Repeatability Between Techs	0.025514849	А	None	0.000	1						
Reproducibility Between Techs	0.002621177	А	Normal	1.000	18	2.62E-3	6.87E-6	1.65%	2.6E-12		
Repeatability	12.9099E-3	А	Normal	1.000	3	12.91E-3	166.67E-6	40.06%	9.3E-9		
ASTM E74 LLF	8.7500E-3	А	Normal	1.000	32	8.75E-3	76.56E-6	18.40%	183.2E-12		
Resolution of UUT	10.0000E-3	В	Resolution	3.464	200	2.89E-3	8.33E-6	2.00%	347.2E-15		
Environmental Conditions	3.0000E-3	В	Rectangular	1.732	200	1.73E-3	3.00E-6	0.72%	45.0E-15		
Stability of Ref Standard	20.000E-3	В	Rectangular	1.732	200	11.55E-3	133.33E-6	32.05%	88.9E-12		
Ref Standard Resolution	9.0000E-3	В	Resolution	3.464	200	2.60E-3	6.75E-6	1.62%	227.8E-15		
Non ASTM or ISO 376	000.0000E+0	В	Rectangular	1.732	200	000.00E+0	000.00E+0	0.00%	000.0E+0		
Miscellaneous Error	6.0000E-3	В	Rectangular	1.732	200	3.46E-3	12.00E-6	2.88%	720.0E-15		
Morehouse CMC (REF LAB)	3.2000E-3	В	Expanded (95.45% k=2)	2.000	200	1.60E-3	2.56E-6	0.62%	32.8E-15		
			Combined U	Incertainty (u <sub>c</sub> )=		20.40E-3	416.08E-6	100.00%	9.5E-9		
			Effective Deg	rees of Freedom	า	18					
			Coverage	e Factor (k) =		2.10					
			Expanded Ur	ncertainty (U) K =	=	0.04	0.02143%				
			Slope Regression	n Worksheet							
	Applied	Run 1	Run 2	Run 3	Run 4	Average	Std. Dev.	Ref CMC	LBF		
1	200.00	200.00	199.99	200.02	200.01	200.005	0.0129	0.0016%	0.0032		
Repeatability (Of Error)			Averag	ge Standard Devi	iation of Runs	0.012910					

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#### **Repeatability of Best Existing Device**

Repeatability Data – Data needs to be taken for various test points throughout the loading range. This example only shows one data point.

Repeatability of UUT										
Applied	Run1	Run2	Run3	Run4	Average	Resolution	STD DEV	CONVERTED		
200.00	200.00	199.99	200.02	200.01	200.005	1	0.01290994	0.01290994		

A good rule may be to take a repeatability point every 10 % for every loading range





#### **Repeatability of Best Existing Device**

**Repeatability condition of measurement, repeatability condition** (VIM 2.20) - condition of measurement, out of a set of conditions that includes the same measurement procedure, same operators, same measuring system, same operating conditions and same location, and replicate measurements on the same or similar objects over a short period of time

## Reproducibility



VIM 2.24 (3.7, Note 2) reproducibility condition of measurement reproducibility condition - condition of measurement, out of a set of conditions that includes different locations, operators, measuring systems, and replicate measurements on the same or similar objects

#### MSA 4th Edition

Reproducibility This is traditionally referred to as the "between appraisers" variability. Reproducibility is typically defined as the variation in the average of the measurements made by different appraisers using the same measuring instrument when measuring the identical characteristic on the same part.





#### **Repeatability and Reproducibility**

Reproducibility - Reproducibility was determined using an R&R study. We had two technicians performed 10 runs of data, and their overall results were compared against one another. A standard deviation of the average was calculated between technicians, converted to the appropriate units and used

for the final reproducibility	Repeatability and Reproducibility Worksheet									
for the matreproducibility		Technician 1	Technician 2	Technician 3	Technician 4	Technician 5	Technician 6			
	1	3.23715	3.23715							
Reproducibility =	2	3.23719	3.23718							
i p	3	3.23721	3.23721							
Standard Deviation of	4	3.23715	3.23723							
the Average	5	3.23716	3.23720							
the Average	6	3.23721	3.23716							
	7	3.23721	3.23720							
	8	3.23726	3.23724							
	9	3.23728	3.23725							
	10	3.23727	3.23721							
	Std. Dev.	4.8408E-05	3.26769E-05							
	Average	3.237209	3.237203							
	Variance	2.34333E-09	1.06778E-09							
	Repeatability	,	4.12984E-05		617.82	0.025514849	LBF			
	Reproducibilit	у	4.24264E-06			0.002621177	LBF			





#### **Resolution of Best Existing Device**

**Resolution** – Smallest change in a quantity being measured that causes a perceptible change in the corresponding indication.

**Best existing device (ILAC P14)**: The term "best existing device" is understood as a device to be calibrated that is commercially or otherwise available for customers, even if it has a special performance (stability) or has a long history of calibration. For force calibrations this is often a very stable load cell and indicator with enough resolution to observe differences in repeatability conditions.

**Resolution of Unit Under Test** (Best Existing Device) = 0.01 FORCE UNITS



# **Reference Standard Calibration Uncertainty** – This is usually the measurement uncertainty in the calibration of reference standard used to calibrate the force measuring device.

Optional: If entering Engineering Units, leave blank and complete the Ref Laboratory

Uncertainty Per Point (P29 - 40)

Morehouse CMC (REF LAB) 0.0016%





#### **Reference Standard Stability**

**Reference Standard Stability** – The change in output from one calibration to another. This number is found by comparing multiple calibrations against one another over time.

Ref Standard Stability										
FORCE	Change From	Interpolation	Actual							
APPLIED	Previous %	Value	LBF							
200	0.0100%	0.02	0.02							



#### **Environmental Factors**

± 1 degree Celsius was used, and this is found on the manufacturer's specification sheet. Converting 0.08/100 degrees F gives us 0.0015 per 1 degree Celsius MHERCE Morchouse

Ultra-Precision Shear Web Load Cells

#### Technical Specifications

	Model - Capacity (lbf / kN)								
Specifications	300-2K / 1-10	5K-10K / 20-50	25K-50K /100-250	100K / 500	200K / 900				
Accuracy									
Static Error Band, % R.O.	±0.02	± 0.03	± 0.03	± 0.03	± 0.03				
Non-Linearity, % R.O.	±0.02	± 0.03	± 0.03	± 0.03	± 0.03				
Hysteresis, % R.O.	± 0.02	± 0.04	± 0.04	± 0.04	± 0.04				
Non-Repeatability, % R.O.	± 0.005	± 0.005	± 0.05	± 0.05	± 0.05				
Creep, % Rdg / 20 Min.	± 0.015	± 0.015	± 0.015	± 0.015	± 0.015				
Off-Center Load Sensitivity, %/in	±0.05	± 0.05	± 0.05	± 0.05	± 0.05				
Side Load Sensitivity, %	± 0.05	± 0.05	± 0.05	± 0.05	± 0.05				
Zero Balance, % R.O.	± 1.0	± 1.0	± 1.0	± 1.0	± 1.0				
Temperature									
Range, Compensated, °F	+15 to +115	+15 to +115	+15 to +115	+15 to +115	+15 to +115				
Range, Operating, °F	-65 to +200	-65 to +200	-65 to +200	-65 to +200	-65 to +200				
Sensitivity Effect, % Rdg / 100°F	0.08	0.08	0.08	0.08	0.08				
Zero Effect, % R.O. / 100°F	0.08	0.08	0.08	0.08	0.08				
Electrical									
Recommended Excitation, VDC	10	10	10	10	10				
Input Resistance, Ω	350 +40/-3.5	350 +40/-3.5	350 +40/-3.5	350 +40/-3.5	350 +40/-3.5				
Output Resistance, $\Omega$	$350 \pm 3.5$	$350 \pm 3.5$	$350 \pm 3.5$	$350 \pm 3.5$	$350 \pm 3.5$				
Sensitivity (R.O.), mV/V, Nominal	2	4	4	4	24				
Insulation Bridge/Case, $Meg\Omega$	5000 @50 VDC	5000 @50 VDC	5000 @50 VDC	5000 @50 VDC	5000 @50 VDC				
Mechanical									
Safe Overload, % R.O.	150	150	150	150	150				
Weight, lbs	1.0	2.9	9.1	23.5	59				
Weight w/Base, lbs	2.5	6.5	21.5	52.5	139				
Flexure Material	Aluminum	Steel	Steel	Steel	Steel				

## **Other Error Sources**



- Cable Stiffness and Mounting
- Using Mass Weights instead of Force Weights
- Misalignment
- Thread Depth on Column Load Cell
- Loading through the bottom threads in compression
- Calibration of Button Load Cells
- Cable Length 4 wire versus 6 wire cable
- Not Following Published Standards
- Different Excitation Voltages
- Errors From Used Batteries
- Static Calibration versus Dynamic Use
- Creep Recovery and Return

- Molecule Excitement Decline
- Proper Pin Sizes with Tension Links
- Ascending versus Descending Curves
- Not using the Appropriate Adapters
- Timing Errors
- Appropriate Exercise Cycles (Especially when switching modes)
- Not Switching Standards to Verify the Entire Loading Range
- Flatness of Load Cell and Adapters
- Difference in Technicians and how to quantify this error
- Timing
- Thread Depth Errors on Shear Web Load
- Side Load Sensitivity





Misalignment Demonstrating 0.752 % error



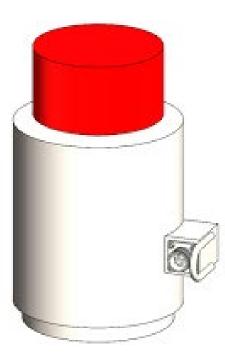


Output in mV/V Aligned in machine -1.96732 mV/V

Output in mV/V Slightly misaligned in machine -1.98211 mV/V



# **Different Hardness of Top Adaptors**



Different hardness of top adapters on column load cells can produce errors as high as 0.3 %.

6/23/2017		6/23/2017		
4340 Top Block		Hardened Top Block		Difference
0	120	0	120	
-48968	-48960	-49120	-49109	-0.307%
-244290	-244308	-244990	-244971	-0.279%
-487279	-487320	-488596	-488570	-0.263%

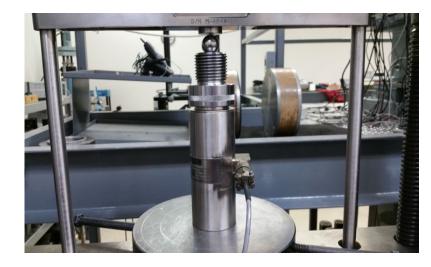






## Loading Through Different Thread Depths

Below is a test Morehouse did with two different types of adaptors and recorded the readings with 10,000 lbf applied. Output was 10,001.5 lbf with 1.5" of engagement vs 9942.3 LBF with 0.5" engagement. There was a difference of 59.2 lbf on a 10,000 lbf cell.



Column Type Cell Model RFG/F226-01

Different Type Adaptors. 1.5" versus 0.5" engagement

The error on this measurement was over 0.5 % on a device expected to be better than 0.025% (20 times expected). How are your devices being calibrated?





## **Tension Links Improper Vs Proper Pin Diameter**

Difference of 860 lbf or 1.72 % error at 50,000 lbf from not using the proper size load pins.



Note: Tension links of this design seem to exhibit similar problems. If you are unsure, TEST!





# Force CMC for ASTM E74 Calibrations Tier 1

Type A Uncertainty Contributors

1) ASTM LLF reduced to 1 Standard Deviation (ASTM LLF is reported with *k*= 2.4)

- 2) Repeatability of the Best Existing Device
- 3) Reproducibility Between Operators

Type B Uncertainty Contributors

- 1) Resolution of the Best Existing Device
- 2) Reference Standard Resolution\* If Applicable
- 3) Reference Standard Uncertainty
- 4) Reference Standard Stability
- 5) Environmental Factors
- 6) Other Error Sources



# Force CMC for ASTM E74 Calibrations

Type A Uncertainty Contributors

- 1) ASTM LLF reduced to 1 Standard Deviation (ASTM LLF is reported with k=2.4)
- 2) Repeatability of the Best Existing Device
- 3) Reproducibility

Type B Uncertainty Contributors

- 1) Resolution of the Best Existing Device
- 2) Reference Standard Resolution\* *If Applicable*
- 3) Reference Standard Uncertainty
- 4) Reference Standard Stability
- 5) Environmental Factors
- 6) Other Error Sources

Applied	Expanded Uncertainty	Expanded Uncertainty %
200	0.04269	0.02134%
400	0.04862	0.01216%

#### INDIVIDUAL CONTRIBUTORS

MOREHOUSE CMC (REF LAB)

MISCELLANEOUS ERROR	999
NON ASTM OR ISO 376	
(TOLERANCE, NL, SEB)	
REF STANDARD RESOLUTION	
STABILITY OF REF STANDARD	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
NVIRONMENTAL CONDITIONS	
RESOLUTION OF UUT	
ASTM E74 LLF	
REPEATABILITY	ananananananananananananananananananan
REPRODUCIBILITY BETWEEN	
TECHS	
REPEATABILITY BETWEEN	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
TECHS	

000.00E+5000E-310.00E-35.00E-20.00E-25.00E-30.00E-3

# Next step is to do the same thing again for the next point in the range.





# **Tier 2**

#### Not using deadweight drastically raises the Expanded Uncertainty

Type A Uncertainty Contributors

- 1) ASTM LLF reduced to 1 Standard Deviation (ASTM LLF is reported with k=2.4)
- 2) Repeatability of the Best Existing Device
- 3) Reproducibility

#### Type B Uncertainty Contributors

- 1) Resolution of the Best Existing Device
- 2) Reference Standard Resolution\* *If Applicable*
- 3) Reference Standard Uncertainty Changed to 0.025 %
- 4) Reference Standard Stability
- 5) Environmental Factors
- 6) Other Error Sources

Applied	Expanded Uncertainty	Expanded Uncertainty %		
200	0.06380	0.03190%		
400	0.10778	0.02695%		

# Expanded MISCELLANEOUS ERROR MISCELLANEOUS ERROR MISCELLANEOUS ERROR NON ASTM OR ISO 376 TOLERANCE,NL,SEB) REF STANDARD RESOLUTION REF STANDARD LLF is STABILITY OF REF STANDARD RESOLUTION OF UUT RESOLUTION OF UUT

- ASTM E74 LLF 🙎
- REPEATABILITY WWW

REPRODUCIBILITY BETWEEN TECHS REPEATABILITY BETWEEN TECHS

### At the 400 lbf point, the Expanded Uncertainty more than doubles, At capacity it can be 5 to 10 times higher!

<sup>000.00</sup>E 50.00E130.00E150.00E260.00E250.00E360.00E-3





Next step is to do the same thing again for the next point in the range. Though its quite probable that only 3 things may change.

Type A Uncertainty Contributors

- 1) ASTM LLF reduced to 1 Standard Deviation (ASTM LLF is reported with k=2.4)
- 2) Repeatability of the Best Existing Device this will change as it is per points throughout the loading range
- 3) Reproducibility Between Operators

Type B Uncertainty Contributors

- 1) Resolution of the Best Existing Device Several devices may be needed throughout the range, but the same device typically is used from 10 % to 100 %.
- 2) Reference Standard Resolution\* *If Applicable*
- 3) Reference Standard Uncertainty The reference standard used may change at some point in the loading range
- 4) Reference Standard Stability This will change at each test point.
- 5) Environmental Factors
- 6) Other Error Sources





# **Uncertainty Propagation for Force Calibration Systems**

TIER >>>		
UUT Info >>>		
Uncertainty Source		Divisor
Reference	UREF	2
Resolution (Reference)	U <sub>RES,REF</sub>	3.464
Resolution (UUT)	U <sub>RES,UUT</sub>	3.464
UUT Repeatability	UREP	1
B/W Techs Reproducibility and Repeatability	U <sub>R&amp;R</sub>	1
Stability	U <sub>STA</sub>	1.732
Environmental	U <sub>ENV</sub>	1.732
Side Load Sensitivity	U <sub>MISC</sub>	1.732
ASTM Lower Limit Factor (LLF)	U <sub>ASTM</sub>	2.4
Expanded Uncertainty	U	-

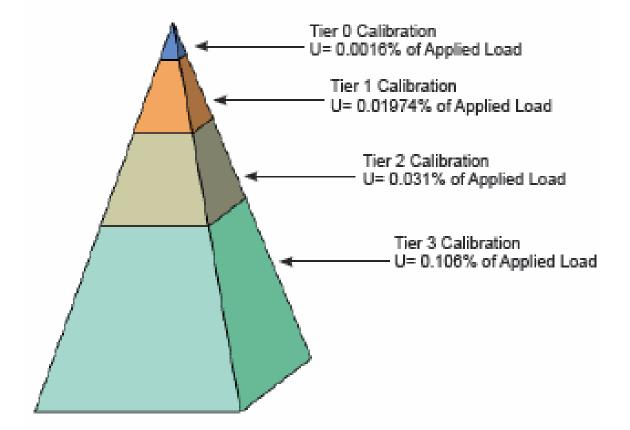
#### **Table 1. Uncertainty Propagation Analysis for Load Cell Calibrations**

Tier 0 is CMC of Morehouse Machine, Tier 1 Calibration by Primary Standards Class AA loading Range Assigned, Tier 2 actual CMC of Secondary Standard. The % error is based on a 20 % test point. Download our paper <u>here.</u>





# What We Found at Different Tiers at the 20 % of Capacity Point



The Expanded Uncertainty is more than 5 times higher in tier 3 (Calibration done with Secondary Standards) than tier 1 (Calibration done with Primary Standards).

# Uncertainty Attainable



	Morehouse ASTM Method	Euramet cg-4 (ISO 376 Calibrations)
Tier 1 Primary Standards Deadweight	0.0016%	0.0010%
Tier 2 Comparator with one or three reference force transducers	0.02%	0.05%

Morehouse Method Type A Uncertainty Contributions

- 1) ASTM LLF reduced to 1 Standard Deviation (ASTM LLF is reported with k= 2.4)
- 2) Repeatability with the Best Existing Device
- 3) Repeatability and Reproducibility

#### Type B Uncertainty Contributors

- 1) Resolution of the Best Existing Device
- 2) Reference Standard Resolution\* If Applicable
- 3) Reference Standard Uncertainty
- 4) Reference Standard Stability
- 5) Environmental Factors
- 6) Other Error Sources

Type of machine	Typical range of CMCs (expanded relative uncertainty)		
Deadweight	$5 \times 10^{-5}$ to $1 \times 10^{-4}$		
Hydraulic amplification	$1 imes 10^{-4}$ to $5 imes 10^{-4}$		
Lever amplification	$1  imes 10^{-4}$ to $5  imes 10^{-4}$		
Comparator with one or three reference force transducers	$5 \times 10^{-4}$ to $5 \times 10^{-3}$		

Class	Table 2 — Characteristics of force-proving instruments         Relative error of the force-proving instrument         %					Expanded uncertainty of applied calibration force (95 % level of confidence)	
	of reproducibility	of repeatability	of interpolation	of zero	of reversibility	of creep	%
	Ь	b'	$f_{ m c}$	$f_0$	v	с	
00	0,05	0,025	±0,025	±0,012	0,07	0,025	±0,01
0,5	0,10	0,05	±0,05	±0,025	0,15	0,05	±0,02
1	0,20	0,10	±0,10	±0,050	0,30	0,10	±0,05
2	0,40	0,20	±0,20	±0,10	0,50	0,20	±0,10





# Summary/Questions?

# LIFE'S MOST PRECIOUS GIFT IS UNCERTAINTY

YOSHIDA KENKO

PICTUREQUOTES. com

PICTUREQU

Using the proposed method a lab can achieve CMC's of about 0.02 % of applied force using a comparator such as a UCM, PCM, or Force Machine capable of holding the force and not overshooting test points.

This method will most likely require 2 or more load cells to cover the measuring range of what is being calibrated and <u>they will need to be calibrated by</u> deadweight primary standards.



#### Morehouse Metrology Mastery

A Training Series on Calibration Topics

#### Force-measuring instruments for measurement or verification of force.

Specific Guidance

Force-measuring instruments for the calibration of other force-measuring equipment are: 1. Force-measuring instruments calibrated in accordance with the ASTM E74

- standard.
- Force-measuring instruments not calibrated to any known standard.
- 3. Force-measuring instruments for measurement or verification of force.
- 4. Force-measuring instruments calibrated in accordance with ISO 376.

Today's email will cover number 3.

These force-measuring instruments are typically used for weighing or verifying a press or force application. They are not to be used to disseminate the unit of force further.

Measurement uncertainty in the calibration of force-measuring instruments is different than measurement uncertainty in the measurement of force.

#### Measurement uncertainty in the measurement of force:

in this case, the reference standard is the force-measuring instrument used to measure force.

Type A Uncertainty Contributions

1. Repeatability

2. Repeatability and Reproducibility

Type B Uncertainty Contributions

- 1. Resolution of the Best Existing Force-measuring instrument (if applicable)
- 2. Reference Standard Resolution (if applicable)
- 3. Reference Standard Uncertainty
- 4. Reference Standard Stability
- 5. Environmental Factors
- 6. Other Error Sources
- Specified Tolerance: If a specified tolerance is not given, SEB, Non-Linearity, or Hysteresis could be used.



Example of a Single Point Uncertainty Analysis for a 5,000 PORCE UNITS Force-measuring Instrument with a Specified Tolerance of 0.5 % of Full Scale Lead for Verification of Weight or Force Press

The Morehouse website has additional intormation for force-measuring instruments for measuring or verifying force and a <u>spreadsheet too</u>.

## **Force Calibration Email Training Series**

Elevate your calibration skills with the Morehouse Metrology Mastery Series, a free weekly email calibration training campaign for metrology professional development. Whether you're a metrology novice or a seasoned professional, these short, insightful emails are designed for a practical 10 minutes of calibration training and metrology professional development from Tuesday through Thursday. Each email provides valuable insights that contribute to your metrology professional development and help you learn more about metrology, empowering you to enhance your force and torque calibration expertise at your own pace.

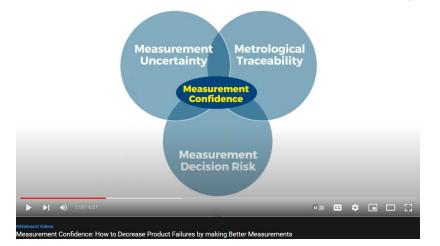
https://mhforce.com/metrology-mastery-metrology-professional-development/





## Want More Information?





#### Morehouse YouTube Videos



#### 

#### #1 CMC Calculation Made Easy Tool for



#### Force Uncertainty

Are you having problems figuring out all of the requirements to calculate a CMC for force uncertainty or torque uncertainty? This excel sheet provides a template to calculate CMCs (force uncertainty) with explanations of everything required to pass an ISO/IEC 17025 audit.

Start on this she	et and fill in only the	light grey boxes. Choose a drop down option for the dark grey boxes.				
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Morehouse Free Force Uncertainty Spreadsheet to Calculate Calibration and Measurement Capability Uncertainty

#### Morehouse Free Downloads



#### Contact us at info@mhforce.com

# Time for Questions and Answers



## Join us for Future Webinars!



#### Free 1 Hour Webinars !

Wednesday, October 9, 2024 - 1:00pm ET Navigating ISO/IEC 17025:2017 - Section 7.8 "Reporting of Results"

Free 2 Hour Workshops !

Intro to Internal Auditing Tuesday, September 17, 2024 - 1:00-3:00pm ET

Approaches to Competence for Personnel Tuesday, October 15, 2024 - 1:00-3:00pm ET

Please visit <u>https://www.pjlabs.com/training</u> to Register



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# Thank You!

